

Preventive Appointment – Established Adult



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Please fill out these forms and  
bring the *completed* forms with you  
to your appointment on

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

at \_\_\_\_\_ : \_\_\_\_\_ AM / PM

with \_\_\_\_\_.

When patients do this prior to their visit,  
they are seen more promptly on the  
day of their appointment.

We appreciate your cooperation  
and look forward to seeing you soon!

*Everyone should have a Healthcare Proxy in place in the event they are unable to make healthcare decisions for themselves. If you have a Healthcare Proxy in place, please bring a copy to your visit so we can include it in your medical record. Thank you.*

**WFP Review of Systems Patient Questionnaire**



Print your name: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Exam Date: \_\_\_\_\_

**→ Please put a check by any problem that you have had in the past year.**

**GENERAL:**

- Significant weight change
- Increased thirst
- Decreased energy
- None of the above

**HEENT:**

- swollen glands
- eye trouble
- difficulty hearing
- ear problems
- dental / mouth problems
- frequent nosebleeds
- allergies or hayfever
- persistent hoarseness in your voice
- None of the above

**RESPIRATORY / CARDIOVASCULAR:**

- wheezing or shortness of breath
- frequent cough
- sweating more than usual or "night sweats"
- a racing heart or palpitations
- tightness or pains in your chest
- swollen feet or ankles
- Unusual or prolonged fatigue
- None of the above

**GASTROINTESTINAL and GENITOURINARY:**

- heartburn or indigestion
- abdominal discomfort or pain
- bouts of nausea or vomiting
- difficulty swallowing
- pains in your rectum
- bowel movements that were bloody or tarry
- any change in your bowel habits
- frequent urination during the day or at night
- uncomfortable or difficult urination
- loss of bladder or bowel control
- None of the above

**SKIN AND EXTREMITIES:**

- skin problems or any changes in your skin
- aching muscles or joints
- lumps or bumps on your body
- daily pain: where? \_\_\_\_\_
- None of the above

**NEUROLOGIC:**

- frequent headaches
- been dizzy, fainted, or had blackouts
- seizures or convulsions
- weak or numb arms or legs
- None of the above

**FOR MEN ONLY:**

- a drip or discharge from your penis
- noticed lumps or swellings on your testicles
- difficulty with your erection
- None of the above

**FOR WOMEN ONLY:**

- Change in your period
- Bleeding between periods
- Vaginal bleeding after menopause
- Pain during sex
- Vaginal bleeding after sex
- Vaginal itching or discharge
- Problems with your breasts
- History of an abnormal pap test (within 5 yrs)
- None of the above

When was your last Pap test? \_\_\_\_\_

When was your last normal menstrual period?  
(mo)\_\_\_\_\_(day)\_\_\_\_\_(yr)\_\_\_\_\_

What form of birth control do you use? \_\_\_\_\_

Number of pregnancies: \_\_\_\_\_

Number of abortions: \_\_\_\_\_ Miscarriages: \_\_\_\_\_

**→ Please answer the following mood screening questions**

**Over the last 2 weeks, how often have you been bothered by any of the following?**

*Little interest or pleasure in doing things?*

- Not at all       Several days       More than half the days       Nearly every day

*Feeling down, depressed or hopeless?*

- Not at all       Several days       More than half the days       Nearly every day

*Feeling anxious or nervous?*

- Not at all       Several days       More than half the days       Nearly every day

*Not able to stop worrying?*

- Not at all       Several days       More than half the days       Nearly every day

**→ Lifestyle Questions: Please check yes or no and provide details as requested**

Yes No   Smoke or chew tobacco \_\_\_\_\_ per day

Drink alcohol \_\_\_\_\_ per day

Recreational Drug use

List: \_\_\_\_\_

Regular use of OTC pain medications

Exercise regularly/how? \_\_\_\_\_

Yes No   Eat 3 healthy meals per day

Attend church

Difficulty with sleep

Sexual concerns

Concerns about violence or incest in your home

Has anyone threatened or harmed you in any way?

**Comments or concerns you would like to discuss at your visit:** \_\_\_\_\_

\_\_\_\_\_  
Signature of patient

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_  
provider initials

Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Exam Date \_\_\_\_\_

In an effort to support your efforts towards maintaining a healthy lifestyle, we ask that you provide us with the following information.

**What is your preferred language?**  English  Spanish other \_\_\_\_\_  
**Are you hard of hearing?**  No  Yes  Hearing Aid  
**Are you legally blind?**  No  Yes

**When was your last dental visit?** \_\_\_\_\_

**Please list any specialists you see:** \_\_\_\_\_

**Please list any other medical services you receive (include home health services, oxygen companies, therapy etc.)**

**Do you find it difficult to take care of your health due to problems with:**

- Transportation  Cost (co-pays, healthy food, medications)  No problems  
 Family issues  Understanding

**How confident are you that you can manage your health condition at home? Rate your confidence from 1-10, one being not confident at all, ten being very confident. (Circle your answer)**

1      2      3      4      5      6      7      8      9      10

**Has anyone in your family had any significant change in their health in the past 5 years?**  Yes  No

Details: \_\_\_\_\_

**Have you had any recent change in your health?**

- Surgery  Hospitalization  Procedure  Injury/accident  none

Details: \_\_\_\_\_

**In the past year, how many days of work have you missed due to personal illness?**

- 0  1-2 days  3-5 days  6-10 days  11 + days

**Considering your age, how would you describe your overall physical health?** (using a scale of 0-100, rate your health with 0 being terrible and 100 being perfect. Draw a line where you rate your health)

: ( 0-----10-----20-----30-----40-----50-----60-----70-----80-----90-----100 : )

**How many hours of sleep do you usually get each night?**

- 6 hours or less  7-8 hours  9 hours or more  Shift work/ sleep \_\_\_\_\_hrs per day

**Have you fallen more than once in the past year?**  Yes  No **Do you worry about falling?**  Yes  No

Name: \_\_\_\_\_ Date: \_\_\_\_\_

***In general, how satisfied are you with your life (including personal and professional aspects?)***

- Completely satisfied       Mostly satisfied       Not satisfied

***In general, how strong are your social ties with your family and/or friends?***

- Very strong       About Average       Weak

***Have you, or a close relative suffered a personal loss or misfortune in the past year? (For example: a job loss, divorce or separation, jail term or death of someone close to you)***

- No       Yes, one instance       Yes, 2 or more instances

***Anyone having sexual contacts or sharing drug paraphernalia may be at risk for HIV(AIDS). Other contact with blood or body fluids of an infected person may also pose a risk. (tattoos, piercing, etc) We are now able to do an in-office test for HIV. Would you like to have that test done today?***

- No       Yes       Not today, but would like more information.

***In the next six months are you planning to make any changes to keep yourself healthy or improve your health?***

	Yes	No	Don't Know	Not Needed
Increase Physical Activity	—	—	—	—
Lose Weight	—	—	—	—
Reduce alcohol use	—	—	—	—
Quit or cut down smoking	—	—	—	—
Reduce fat/cholesterol intake	—	—	—	—
Cope better with stress	—	—	—	—
Decrease blood pressure	—	—	—	—

***Do you have any other questions or concerns that you would like to discuss with your provider?***

***If we could do any one thing to improve your experience of care at our office, what would it be?***

***Who is your emergency contact?***

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone/address \_\_\_\_\_

Office use  
Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_